

SUBJECTIVE CORRELATION AND THE SIZE-NUMEROSITY ILLUSION¹

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Judgments of the numerosness of patterns of dots vary with the size of the background on which the dots are presented. The direction of this judgmental illusion depends upon the experimental correlation between background size and actual number of dots. When the correlation is positive, judged numerosness varies inversely with background size, however, when the correlation is negative, the illusion is reversed. The subjective correlations estimated from an expectancy-contrast model were found to be a monotonic function of the 7 actual correlations used in 2 experiments. These results replicate and extend previous findings for the size-numerosity illusion.

An expectancy-contrast model for the size-numerosity illusion was proposed and tested by Birnbaum and Veit (1973). According to the model, the judgment of numerosness reflects an additive contrast between the numerosness of the dots and an expectancy produced by the context. The expectancy is assumed to depend upon the subjective correlation between numerosness and background size. In simplified form, the model can be written

$$J = N - R_{NB}B,$$

where J is the impression of numerosness, N is the numerosness of the dots apart from the background effect, R_{NB} is the subjective correlation between numerosness and background size, and B is the subjective size of the background. The product, $R_{NB}B$, is interpreted as the expectancy for numerosness, based on background size. Overt ratings of numerosness are assumed to be a linear function of the impressions.

Several implications of the expectancy-contrast model have received tentative experimental support. First, it should be possible to reverse the direction of the illusion by changing the sign of the subjective correlation. Second, this interaction between background size and correlation is multiplicative and thus should be located in the bilinear component. Third, the effects of background size and numerosity should combine additively, independent of the correlation. Although the data appeared to be in general agreement with the first 2 predictions, a small but statistically significant discrepancy was obtained in 1 condition for the third prediction.

¹ Computing funds for this research were supplied by the Campus Computing Network, University of California, Los Angeles. This paper was completed while the first author held a National Institute of Mental Health postdoctoral fellowship at the Center for Human Information Processing, University of California, San Diego, which provided additional support through National Institute of Mental Health Grant MH-15828. The authors thank Norman H. Anderson for comments on an earlier draft.

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This report replicates the previous work, with an improved experimental design, to provide larger and cleaner effects. The second experiment employs more levels of correlation to examine the relationship between actual and subjective correlation and also explores the effect of changing the correlation.

METHOD

The general experimental procedure was similar to that of Birnbaum and Veit (1973), with several improvements. The main differences were as follows: (a) greater variation in background size relative to the variation in number of dots, (b) greater manipulation of the correlation, and (c) a longer series of warm-up trials.

The stimuli were patterns of black dots, 2.5 mm in diameter, on square white cardboard back-

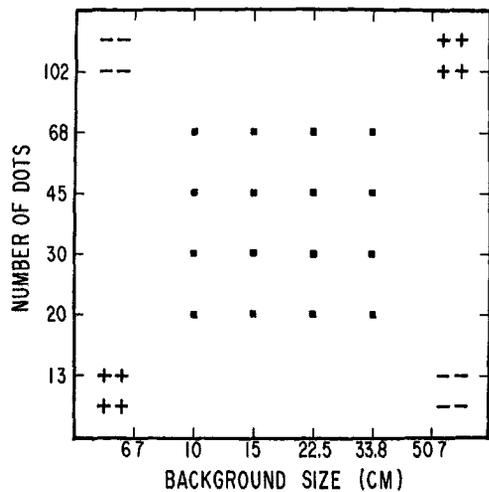


FIGURE 1. Diagram of the experimental design. (Solid squares represent test stimuli which were the same for all conditions. Plus signs represent contextual stimuli for positive correlations. Minus signs represent contextual stimuli for negative correlation conditions. Note that axes are spaced in logarithmic steps.)

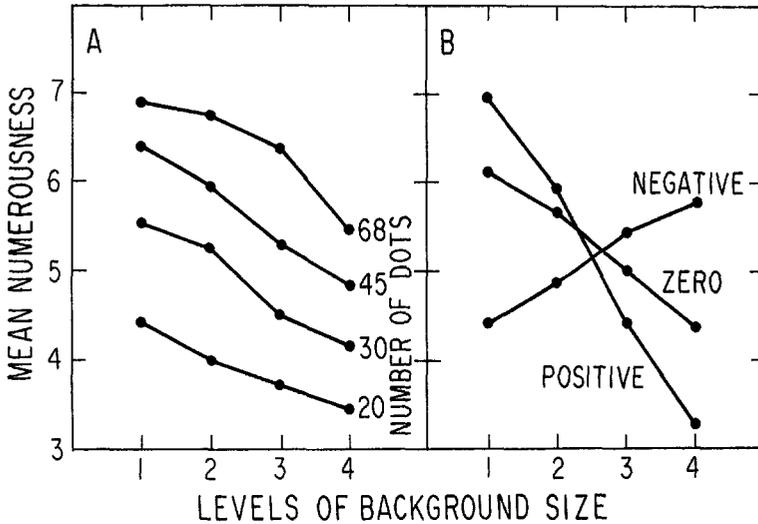


FIGURE 2. Panel A presents mean judgments of test stimuli, averaged across correlation conditions. Panel B, mean judgments of test stimuli, averaged across levels of number and plotted as a function of size for each correlation condition (Experiment I)

grounds of varying size. In presenting the stimuli, the blank side of the card was shown first, then the card was turned over so that *S* could see the dots for 5 sec. The *Ss* made their ratings on a 9-point scale, with 1 = very very few dots and 9 = very very many dots.

The experimental design is shown in Figure 1. The test stimuli (solid squares) represent a 4×4 (Number \times Size) factorial design, in which either 20, 30, 45, or 68 dots were presented on square backgrounds with side lengths of either 10, 15, 22.5, or 33.8 cm.

The contextual stimuli were presented to manipulate the overall correlation between background size and number of dots. The contextual stimuli for the *positive correlation* (plus signs in Figure 1) paired 8–13 dots with background sizes of 5.0–6.5 cm, and 102–135 dots with background sizes of 54–60 cm, thus, small numbers of dots appeared on small backgrounds and large numbers of dots appeared on large backgrounds. Contextual stimuli for the *negative correlation* (minus signs in Figure 1) paired 8–13 dots with background sizes of 54–60 cm, and 102–135 dots with background sizes of 5.0–6.5 cm, so that small numbers of dots appeared on large backgrounds and large numbers of dots on small backgrounds. The *zero correlation* condition included half of either type of contextual stimuli.

In Experiment I, the 21 University of California, Los Angeles, undergraduates were divided into 3 groups of 7 *Ss* each, with either positive, zero, or negative contextual stimuli for each group. Each group received an inducing series of 24 randomly ordered presentations of contextual stimuli. Following this series, there were 2 replicates of the 16 test stimuli randomly interspersed among 48 trials of contextual stimuli, giving a total of 104 trials.

In Experiment II, the ratio of contextual trials to test trials (and hence the correlation between size and number) was manipulated. The *Ss* were 30 University of California, Los Angeles, undergraduates divided into 6 groups of 5 *Ss* each. Each group received 16 presentations of contextual stimuli followed by either 36, 24, or 16 positive or negative contextual stimuli interspersed among the basic 16 test stimuli.

After the first series came the counterinducing series, in which 16 contextual stimuli of the opposite sign were presented, followed by the 16 test stimuli interspersed among 24 contextual stimuli of the opposite sign from the first series.

RESULTS

Experiment I Figure 2A plots mean ratings of numerosness as a function of background size, with a separate curve for each level of numerosity, averaged over correlation conditions. According to the expectancy-contrast model (Equation 1), the curves in Figure 2A should be parallel, because the effects of background size and number of dots combine additively. Although the graphical appearance is somewhat rough, there do not appear to be any systematic deviations from parallelism. The parallelism prediction is supported by a non-significant overall Background \times Numerosity interaction, $F(9, 162) = 1.42$. Analyzed separately for each correlation condition, this interaction was also non-significant, $F_s(9, 54) = 1.39, 1.75,$ and 2.01 for the positive, zero, and negative conditions, respectively.

Figure 2B shows mean judgments of numerosness as a function of background size, with a separate curve for each correlation condition. Con-

sistent with theoretical predictions, judgments vary *inversely* with background size when the correlation is *positive* and *directly* when the correlation is *negative*. The illusion for the zero correlation group is intermediate, but similar in direction to the positive correlation, consistent with previous results (Birnbau & Veit, 1973). The interaction between background size and correlation is statistically significant, $F(6, 54) = 20.23$, with about 98% of its variance in the bilinear component. The residual interaction is nonsignificant ($F < 1$) as were the Context \times Number, $F(6, 54) = 2.11$, and the Context \times Background \times Number interactions, $F(18, 162) = 1.67$. These results replicate previous findings for the size-numerosity illusion (Birnbau & Veit, 1973).

The expectancy-contrast model implies that the curves in Figure 2B should be linear functions of B with slopes proportional to R_{NB} . The curves are very nearly linear functions of the a priori levels of background size, which were chosen in equal log steps. The slopes (reversed in sign) are 3.7, 1.7, and -1.4 for the positive, zero, and negative correlations, respectively. The present illusory effects are much greater than those reported by Birnbau and Veit (1973). The larger illusions are probably due in part to the improved experimental design and the greater manipulation of the experimental correlation. Part of this increase may be due to a range effect on the category rating scale, attributable to the smaller variation in actual number of dots relative to the variation in background size.

Experiment II. The values of R_{NB} for the first series, estimated from Equation 1, were 5.6, 3.9, 2.8, -1.1, -1.5, and -1.8 for the 6 conditions, in order of decreasing actual correlation. The trend

is clearly monotonic. This finding lends further support to the notion of subjective correlation by showing that R_{NB} is sensitive to the actual correlation employed.

The estimated values of R_{NB} for the second series of Experiment II showed a small and nonsignificant effect of the correlation used in the first series; they were positive when the second correlation was positive and negative when the second correlation was negative. The intervening series of 16 reversed contextual trials may have been sufficient to largely erase the preceding experience.

Discussion. The fact that the illusion can be manipulated and reversed through manipulation of the correlation supports the expectancy interpretation of the illusion. The slope for the zero correlation condition would be interpreted to imply that everyday experience produces a positive correlation between size and number (Birnbau & Veit, 1973). By analogy, these results support an expectancy account of the size-weight illusion (Anderson, 1970).

These results replicate and extend the previous findings for the size-numerosity illusion. The improved experimental design appears to produce larger and cleaner effects (Experiment I). The fact that subjective correlation estimated from the model is a monotonic function of actual correlation (Experiment II) provides further support for the expectancy-contrast model of Birnbau and Veit (1973).

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(Received April 13, 1973)

Journal of Experimental Psychology
 1974, Vol. 102, No. 3, 539-542

SPATIAL STIMULUS GENERALIZATION AS A FUNCTION OF WHITE NOISE AND ACTIVATION LEVEL

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Three experiments (91, 42, and 68 Ss) were conducted to study spatial stimulus generalization with voluntary S response as a function of white noise and activation level. Activation was assessed by several verbal report measures. Stimulus generalization consistently increased with noise, but changes were apparently unrelated to measured activation level. The results do not entirely rule out activation as a mediator, and if a relationship exists, it could involve more than 1 activation dimension. Arguments are made concerning use of the present experimental task and procedure to assess hypotheses concerning attentional selectivity.

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Several studies have been conducted on spatial stimulus generalization with voluntary responses. Typically, Ss are trained to respond rapidly to a